



## Planning Your Retirement Training Program

### Agenda

*Friday, September 19, 2025*

Registration	5:30 p.m. – 5:45 p.m.
Introduction/Overview	5:45 p.m. – 6:00 p.m.
PERS Retirement & Healthcare Benefits	6:00 p.m. – 7:00 p.m.
<b>Break</b>	<b>7:00 p.m. – 7:15 p.m.</b>
PERS Retirement & Health Care Benefits	7:15 p.m. – 8:00 p.m.
Q&A	8:00 p.m. – 8:30 p.m.
Closing/Overview for Saturday	8:30 p.m. – 8:45 p.m.

*Dinner will be provided*

Over ➡

*Saturday, September 20, 2025*

Registration/Continental Breakfast	8:30 a.m. – 9:00 a.m.
OCSEA Retiree Information	9:00 a.m. – 9:30 a.m.
Ohio Deferred Compensation	9:30 a.m. – 10:30 a.m.
<b>Break</b>	<b>10:30 a.m. – 10:45 a.m.</b>
Financial Planning Presentation	10:45 a.m. – 11:45 a.m.
Union Benefits Trust	11:45 a.m. – 12:15 a.m.
<b>Lunch (provided)</b>	<b>12:15 p.m. – 12:45 p.m.</b>
Health and Wellness Presentation	12:45 p.m. – 1:45 p.m.
Evaluations and closing remarks	1:45 p.m. – 2:15 p.m.

*Continental breakfast and lunch will be provided*

---

**This event will be held at:**

OCSEA—Union Hall  
390 Worthington Rd.  
Westerville, OH 43082  
Bowman Conference Room