



Union Education Trust
Shaping Your Future



Planning Your Retirement Training Program

Agenda

Friday, April 17, 2026

Registration	5:30 p.m. – 5:45 p.m.
Introduction/Overview	5:45 p.m. – 6:00 p.m.
PERS Retirement & Healthcare Benefits	6:00 p.m. – 7:00 p.m.
Break	7:00 p.m. – 7:15 p.m.
PERS Retirement & Health Care Benefits	7:15 p.m. – 8:00 p.m.
Q&A	8:00 p.m. – 8:30 p.m.
Closing/Overview for Saturday	8:30 p.m. – 8:45 p.m.

Dinner will be provided

Over 

Saturday, April 18, 2026

Registration/Continental Breakfast	8:30 a.m. – 9:00 a.m.
OCSEA Retiree Information	9:00 a.m. – 9:30 a.m.
Ohio Deferred Compensation	9:30 a.m. – 10:30 a.m.
Break	10:30 a.m. – 10:45 a.m.
Financial Planning Presentation	10:45 a.m. – 11:45 a.m.
Union Benefits Trust	11:45 a.m. – 12:15 a.m.
Lunch (provided)	12:15 p.m. – 12:45 p.m.
Health and Wellness Presentation	12:45 p.m. – 1:45 p.m.
Evaluations and closing remarks	1:45 p.m. – 2:15 p.m.

Continental breakfast and lunch will be provided

This event will be held at:

OCSEA—Union Hall
390 Worthington Rd.
Westerville, OH 43082
Bowman Conference Room